

TNT: Report on result of stock issuance

Tai Nguyen Corporation has announced the result of stock issuance as follows:

I. Stock:

1. Name of stock : Stock of Tai Nguyen Corporation
2. Stock type : Common stock
3. Par value : VND10,000 / share
4. Volume registered to sell: 17,000,000 shares
5. Total value issue : 170,000,000,000 dongs
6. Issue date : December 01, 2015
7. Beginning date : December 01, 2015
8. Ending date : February 01, 2016
9. Registration time : from January 06, 2016 to February 01, 2016
10. Payment time :
 - Existing shareholders: from January 06, 2016 to January 26, 2016
 - Other investors: February 01, 2016
11. Date of share transfer completion: expected in February 2016

II. Underwriter : none

III. Distributor : none

IV. Notice of Result of Public Offering:

Object	Offering price (VND/share)	Number of offered shares	Number of shares registered to buy	Number of distributed shares	Number of persons registering to buy	Number of distributed persons	Number of undistributed persons	Number of remaining shares	Distributed ratio
1	2	3	4	5	6	7	8 = 6-7	9 = 3-5	10
1. The Company's employees	10,000	1,083,600	1,001,800	1,001,800	2	2	0	81,800	5.89%
2. Outside investors	10,000	15,916,400	15,209,960	15,209,960	137	137	0	706,440	89.47%
3. Outside investors buy the unsold shares	10,000		788,240	788,240	1	1	0	-788,240	4.64%
Total		17,000,000	17,000,000	17,000,000	140	140	0	0	100%
1. Domestic investors	10,000	16,987,000	16,987,000	16,987,000	137	137	0	0	99.92%
2. Foreign investors	10,000	13,000	13,000	13,000	3	3	3	0	0,08%
Total		17,000,000	17,000,000	17,000,000	140	140	0	0	100%
1. The existing shareholders	10,000	17,000,000	16,211,760	16,211,760	139	139	0	788,240	95,36
2. Strategic partners (if any)									
3. Unsold shares	10,000	788,240	788,240	788,240	1	1	0	0	4.64%
Total		17,000,000	17,000,000	17,000,000	140	140	0	788,240	100%

V. Result in sum:

1. Total distributed volume: **17,000,000 shares** (100% of total issued volume).
2. Total proceeds from the offering : VND17,000,000,000
3. Total cost : VND96,000,000
4. Total net revenue after the offering: VND169,904,000,000

VI. Capital structure of the issuer after the offering:

No.	Shareholder	Amount (VND1,000)	Number of shareholders	Percentage (%)
	Total owner's capital	255,000,000	329	100
	- Domestic shareholders, including:	255,805,000	326	99.92%
	+ State shareholders	0	0	0
	+ Other shareholders	255,805,000	326	99.92%
	- Foreign shareholders	195,000	3	0.08%
	In detail:	-	-	-
	- Founding shareholders	15,360,000	2	6.02
	- Major shareholders	15,260,000	1	5.98
	- Shareholders owning under 1% of voting shares	29,999,400	298	11,76

VII: List of names and ownership ratios of major shareholders:

Note	Shareholder	Amount (VND1,000)	Ownership ratio
1	Nguyen Gia Long	15,260,000	5.98%